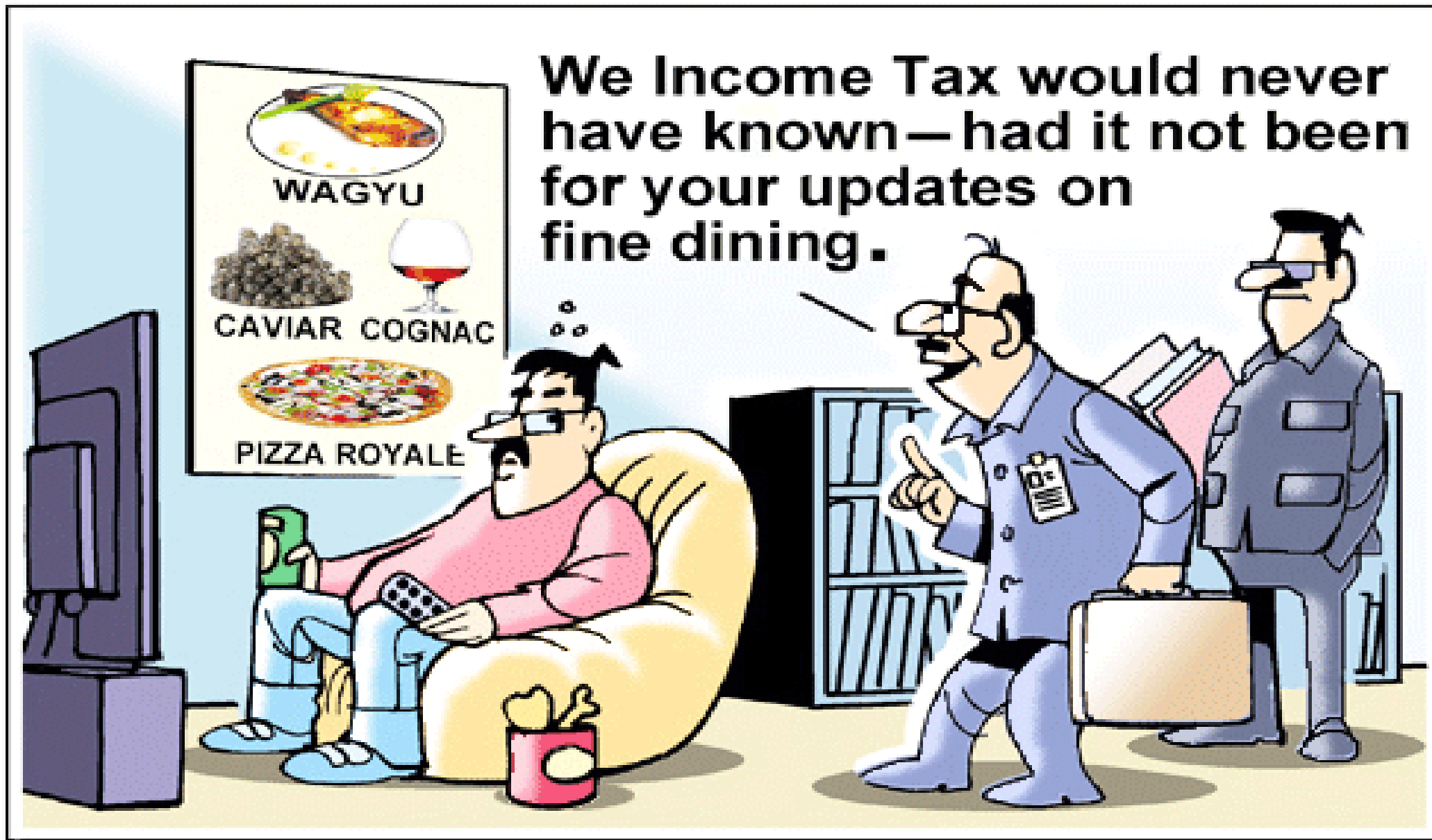


Paradigm Shift e-filing 2.0

CA Mitesh Katira





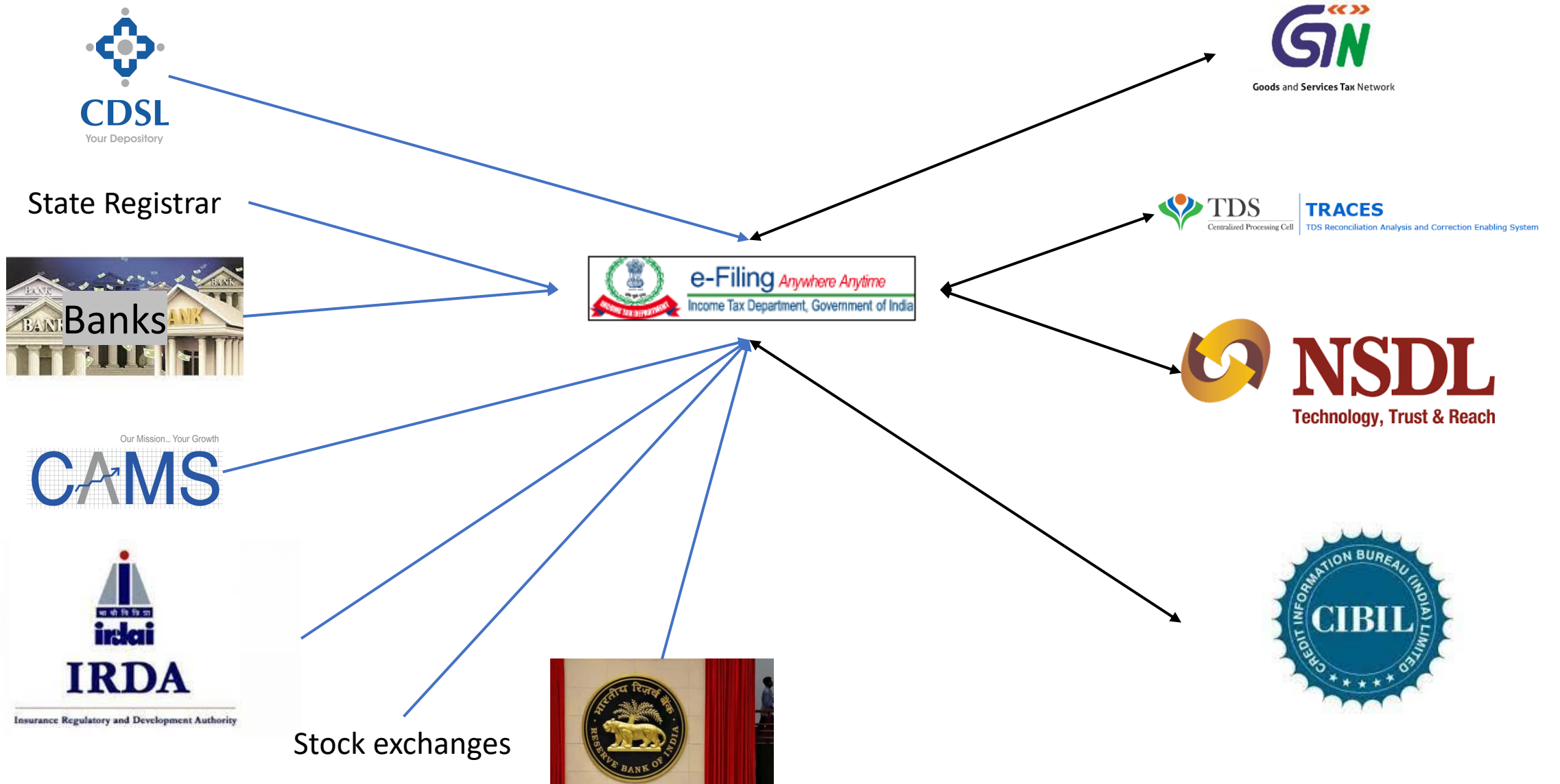
We Income Tax would never have known - had it not been for your updates on fine dining.

WAGYU
CAVIAR COGNAC
PIZZA ROYALE

One side Communication

APIs / ITDREIN

Two side Communication



Why new Portal?



Interface for CA
and other agencies



Interactive
Software



Quicker Refunds



Single Window

How will this help?

Mobile friendly

Explanatory Videos

Guided path for the users all around

Auto populated items

- Bank interest figures
- Stock Exchange deals as reported by the stock brokers / exchanges
- Sale details of securities in the capital gain section in the ITR
- Details of deductible expenses like insurance premium, PPF contribution, etc.

NO MORE FEE. GET YOUR PAN INSTANTLY*

APPLY NOW

*Applicable only for those who do not have a PAN.

APPLICATION FEE



APPLICATION FREE >



For other agency

1

File Income Tax
Forms (if
applicable)

2

View Filed
Forms (if
applicable)

3

Verify Bulk
PAN/ TAN

4

Verify PAN
Details

5

View previous
Token Details

6

View & Submit
Grievances

How to ...Videos Awareness Videos **Brochures**

Service	Download Brochure (File Size)	Last Updated on
e-Filing Portal	Download Brochure (4.65MB)	20-May-2021
File Grievances & respond to e-proceedings	Download Brochure (8.32MB)	20-May-2021
e-file Returns	Download Brochure (10.04MB)	20-May-2021
e-Filing Vault	Download Brochure (4.6MB)	20-May-2021

Other services that the portal can provide!!



Select Higher Security Option(S) Confirm Update Successfully

e-Filing Vault Higher Security

Set Higher Security for Login

- Through Net-Banking
- Using Digital Signature Certificate (DSC)
- Using OTP on Mobile Number Registered with Aadhaar
- Using Bank Account EVC
- Using Demat Account EVC

i Please know that

If none of the options are selected you will have default login. If you choose any option(s), then in addition to UserID and Password, you will be required to use that option to login or provide the additional validation.

Set Higher Security for Password Reset

- Through Net-Banking
- Using Digital Signature Certificate (DSC)
- Using OTP on Mobile Number Registered with Aadhaar
- Using Bank Account EVC
- Using Demat Account EVC

i Please know that

If you choose any option(s), if you forget your password, then, you will be required to use that option to reset your password. The existing option of e-filing OTP will be disabled.

Back

Continue >



Nirmala Sitharaman ✓

@nsitharaman



The much awaited e-filing portal 2.0 was launched last night 20:45hrs.

I see in my TL grievances and glitches.

Hope [@Infosys](#) & [@NandanNilekani](#) will not let down our taxpayers in the quality of service being provided.

Ease in compliance for the taxpayer should be our priority.

Infosys faces heat from FM Nirmala Sitharaman as tech glitches mar new Income Tax e-filing portal

This is not the first time one of the government portals developed by Infosys has faced glitches.

SWATHI MOORTHY | JUNE 08, 2021 / 03:00 PM IST



Login

Update
Profile

Service

Profile options

The screenshot displays the 'Profile options' page on the e-Filing portal. At the top left, the e-Filing logo and tagline 'Anywhere Anytime' are visible, along with the text 'Income Tax Department, Government of India'. A navigation menu icon is present. On the top right, there are links for 'Call Us', font size controls (A, A+, A-), and a dark mode toggle. The main content area features a progress bar indicating 'Profile: 71% Completed'. Below this, a list of profile options is provided, each with a right-pointing arrow. The options are: My Bank Account, My Demat Account, Register DSC, E-filing Vault-Higher Security, Secure Access Message, Static Password, Aadhaar OTP Login, Jurisdiction Details, Source of Income, Authorised Signatory for Income tax Returns/Forms, Representative Assessee, and Portuguese Civil Code Applicability. At the bottom, an 'Activity Log' section shows the last log out time as '14-Jun- 2021, 11:07 AM'.

Profile: 71% Completed

- My Bank Account >
- My Demat Account >
- Register DSC >
- E-filing Vault-Higher Security >
- Secure Access Message >
- Static Password >
- Aadhaar OTP Login >
- Jurisdiction Details >
- Source of Income >
- Authorised Signatory for Income tax Returns/Forms >
- Representative Assessee >
- Portuguese Civil Code Applicability >

Activity Log

Last log out	14-Jun- 2021, 11:07 AM
--------------	------------------------

Profile:71% Completed	
My Bank Account	>
My Demat Account	>
Register DSC	>
E-filing Vault-Higher Security	>
Secure Access Message	>
Static Password	>
Aadhaar OTP Login	>
Jurisdiction Details	>
Source of Income	>
Authorised Signatory for Income tax Returns/Forms	>

 Loading



Dashboard > My Profile

My Chartered Accountant (CA)

Authorize Another Person To Act On Behalf Of Self

Compare With PAN

Language Preference: **English**


[Change Password](#)

Profile: 71% Completed


- My Bank Account >
- My Demat Account >
- Register DSC >
- E-filing Vault-Higher Security >



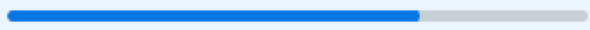
Dashboard > My Profile

 -- >

Language Preference: **English**

 [Change Password](#)

Profile: 71% Completed



- My Bank Account >
- My Demat Account >
- Register DSC >
- E-filing Vault-Higher Security >

- Refund Reissue**
- Condonation Request
- Generate Electronic Verification Code (EVC)
- Manage ITD Reporting Entity Identification Number (ITDREIN)
- View/Download E-PAN

[Compare With PAN](#)



Dashboard > My Profile

Profile: 71% Completed

My Bank Account >

My Demat Account >

Register DSC >

E-filing Vault-Higher Security >

Personal Det

- Worklist
- Response To Outstanding Demand
- E-Proceedings
- Annual Information Statement
- Compliance Portal** >
 - E-Campaign
 - E-Verification
 - E-Proceedings
 - DIN Authentication
- Reporting Portal

Compare With PAN



Dashboard > My Profile

Profile: 71% Completed

My Bank Account >

My Demat Account >

Register DSC >

E-filing Vault-Higher Security >

Personal Details

Submit Grievance

View Grievance Status

Compare With PAN

TaxGenie



Good Afternoon !

I am **TaxGenie** your **Income Tax Assistant**. I am here to help you with your tax related queries.

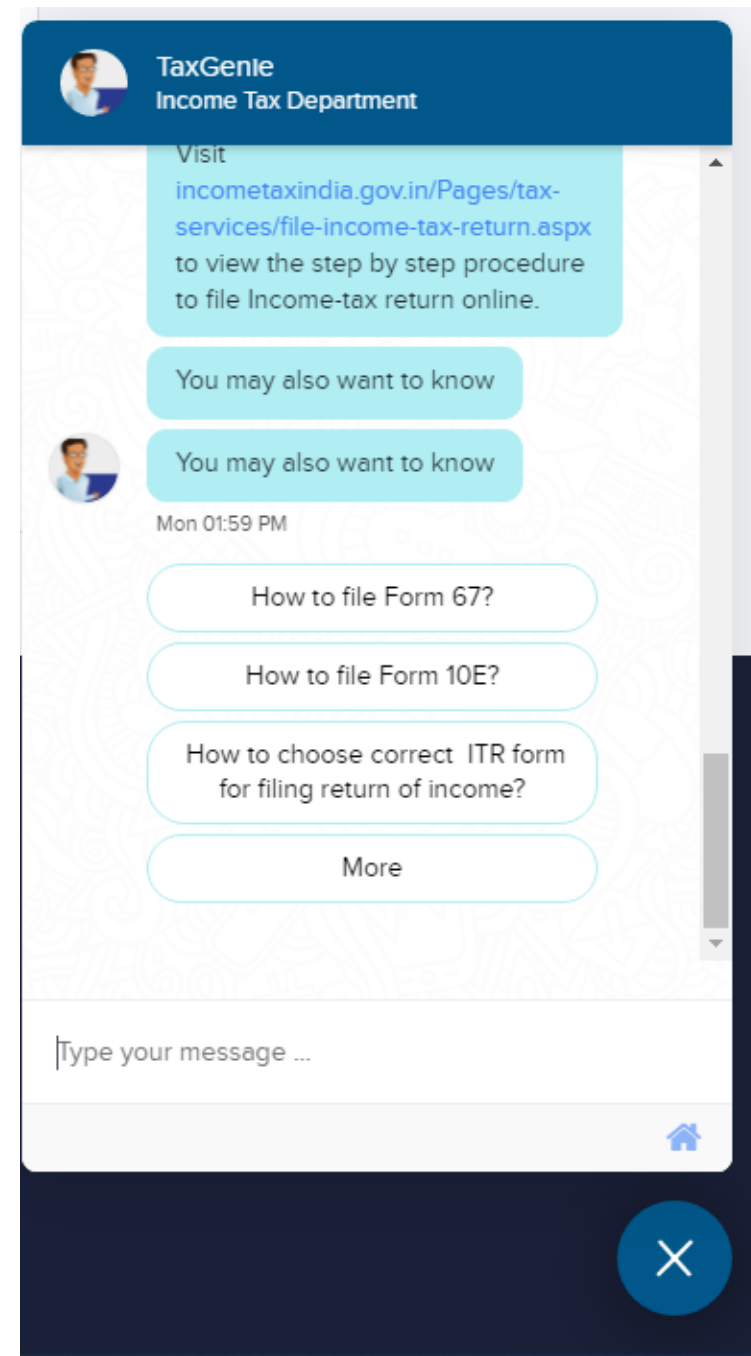
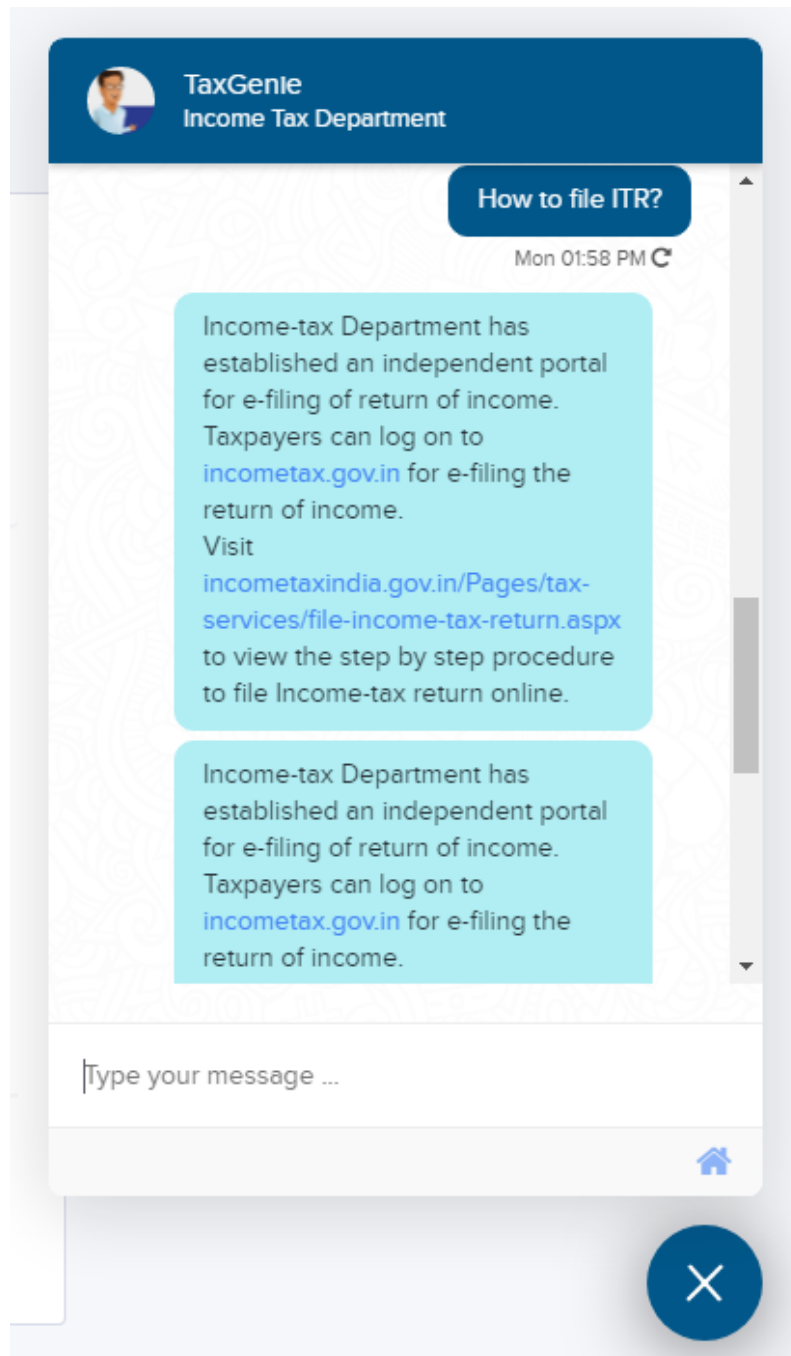
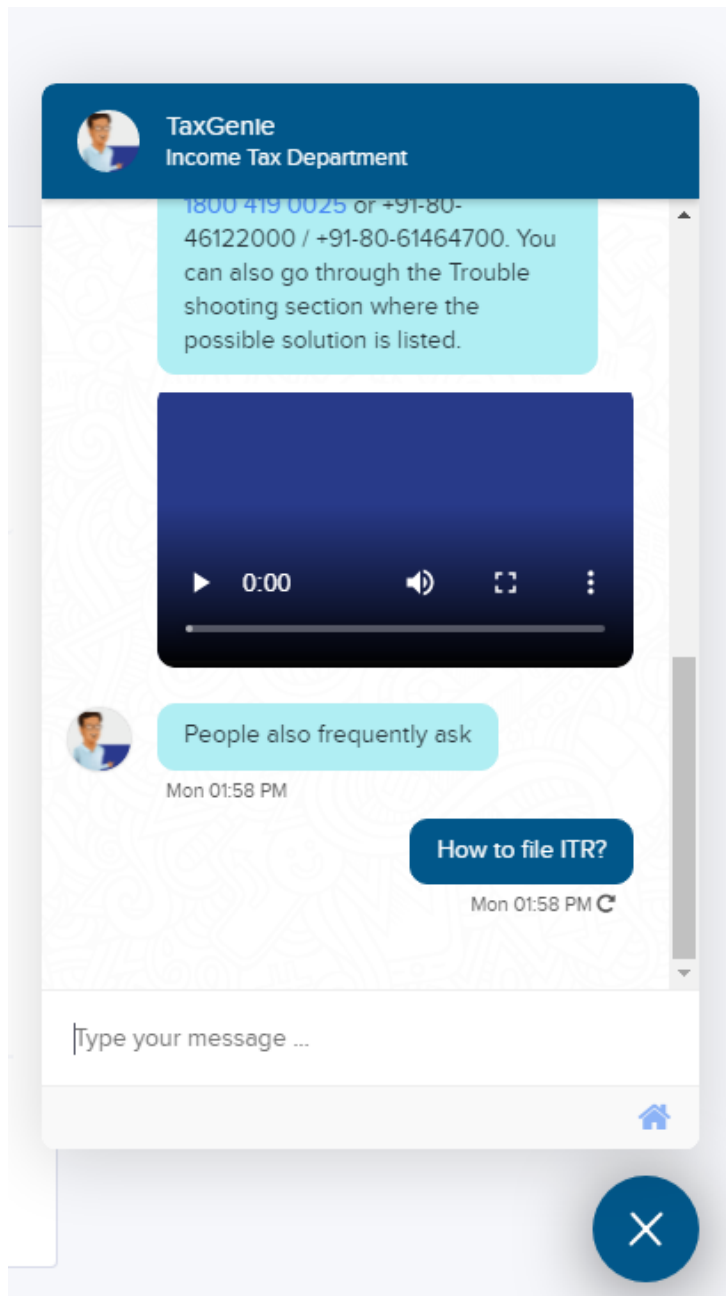
What would you like to do?

Income Tax Collector, e-Return

Income Tax Agency, ITDREIN

(Income Tax Accountant) followed by 6





Enrollment of CA

eportal.incometax.gov.in/iec/foservices/#/dashboard/my-ca/add-ca



Call Us

Font size controls: A⁻, A, A⁺

MITESH KATIRA
Individual

Dashboard | e-File | Authorised Partners | Services | Pending Actions | Grievances | Help | Session Time 3 9 : 3 4

Dashboard > Authorised Partners > My Chartered Accountant(s) > Add CA

Add Chartered Accountant(s)(CA)

* Indicates mandatory fields

Add Chartered Accountant for PAN AKPPK7340E

Membership Number *

122877

Name of Chartered Accountant

MITESH VINOD KATIRA

Date of Enrollment
13-Mar-2006

Total Form(s) Assigned to CA (2019-20)
49

Total Form(s) Filed & Verified by CA (2019-20)
0

Please note that: These indicators/score is as per the statistics and are for indicative purpose only, you can add any other CA also.

Valid From *

14-Jun-2021

Valid Till *

Cancel

Add

Add authorised Signatory

Please enter the mandatory details to authorise a signatory.

* Indicates mandatory fields

Reason *

Any other reason 

Specify other reason *

Manager

PAN of authorised Signatory *



Name as per PAN *

Mxxxxx xxxxxl


Period or Task for which authorising*

Select the relevant option of authorization

Period for which authorising Task for which authorising

Task for which authorization given *

Select 

 **Error** : Task for which authorization given is Mandatory. Please select Task for which authorization given

[< Back](#)

[Continue >](#)

▼ ITR 1

For individuals being a resident (other than not ordinarily resident) having total income upto Rs.50 lakh, having Income from Salaries, one house property, other sources (Interest etc.), and agricultural income upto Rs.5 thousand.

[Instructions](#)  (325 KB)

[Schema](#)  (14 KB)

Date of first release of JSON Schema 01-Apr-2021

Date of latest release of JSON Schema 27-Apr-2021

[Version Change Document](#) (Version 1.1) (169 KB)

[Validations](#)  (308 KB)

Date of first release of validation 03-Apr-2021

[ITR-1 Notified Form AY 2021-22](#)  (325 KB)

Form 15CA/CB

The screenshot displays the e-Filing portal interface for Tax Professionals (CAs). The top navigation bar includes the e-Filing logo, contact information, language selection (English), and user profile (Test User). The main content area shows a confirmation message for the submission of Form 15CA/CB for the assessment year 2020-21. The message states: "Accepted Successfully! Transaction ID : FOS000000069572. The Request for Form F15CB (A.Y. 2020-21) has been accepted." A "Back To Worklist" button is provided below the message. The left sidebar contains a "Worklist" section with a "Form 1" entry and a "2020-21 Assessment" entry, both marked with green checkmarks. The bottom right corner features a chatbot icon.

Income Tax Department, Government of India

Call Us English A A+ Test User Tax Professionals (CAs)

Dashboard e-File Pending Actions Grievances Help Session Time 1 4 : 3 6

Dashboard > fo-worklist

Income Tax Department, Government of India

Call Us English A A+ Test User Tax Professionals (CAs)

Worklist

Dashboard e-File Pending Actions Grievances Help Session Time 1 4 : 5 7

For You

Dashboard > fo-worklist > Acknowledgement Screen

Form Requ

Form 1

2020-21 Assessment

Accepted Successfully!

Transaction ID : FOS000000069572

The Request for Form F15CB (A.Y. 2020-21) has been accepted.

Back To Worklist

Chatbot

Form 15CA/CB

The screenshot displays the e-Filing portal interface for Form 15CA/CB. The top navigation bar includes the e-Filing logo, language selection (English), and user information (Test User, Tax Professionals (CAs)). The main content area is divided into sections for Form 3CLA (2021-22 Assessment Year) and Form 15CB (2020-21 Assessment Year). A confirmation dialog box is overlaid on the Form 15CB section, asking "Are you sure you want to Proceed to e-Verify?". The dialog box has "No" and "Yes" buttons, with the "Yes" button highlighted by a red box. The background form shows fields for "Accountant Details" and "Amount of short-term capital gains".

Field	Value
Amount of short-term capital gains	-
Provide basis of arriving at taxable income	-
D) In case of other remittance not covered by sub-items A, B and C	No
Please specify nature of remittance	-
Whether taxable in India as per DTAA?	No
Rate of TDS (%)	-
If not, please furnish brief reasons thereof specifying relevant article of DTAA	testing
Amount of TDS in foreign currency	100
Amount of TDS in Indian Rupees	₹10,000
Specify TDS rate (%)	As per Income-tax Act, 2%
Actual amount of remittance after TDS (In foreign currency)	1222
Date of deduction of tax at source, if any	23-Mar-2021
Accountant Details	
Name of the accountant	Test User
Name of the proprietorship/firm	testing
Membership Number	821812
Firm Registration Number	-
Unique Document Identification No.	123456775567788999
Address	



Sit

Non Company

[AOP/BOI/Trust/AJP](#)

[Guidance to file Tax Return](#)

[Return / Forms applicable to me](#)

[Tax slabs](#)

[Deductions on which I can get tax benefit](#)

[Update my profile details](#)

[Downloads](#)

[Firm/LLP](#)

[Guidance to file Tax Return](#)

[Return / Forms applicable to me](#)

[Tax slabs](#)

[Deductions on which I can get tax benefit](#)

[Update my profile details](#)

[Downloads](#)

[Local Authority](#)

[Guidance to file Tax Return](#)

[Return / Forms applicable to me](#)

[Tax slabs](#)

[Deductions on which I can get tax benefit](#)

[Update my profile details](#)

[Downloads](#)

Tax Professionals & Others

[Chartered Accountants](#)

[Registration](#)

[Service Available](#)

[External Agency](#)

[Registration](#)

[Service Available](#)

[Tax Deductor & Collector](#)

[Registration](#)

[Service Available](#)

Downloads

[Challans](#)

[DSC Management Utility](#)

[ITD Mobile App](#)

[Income Tax Returns](#)

Using e-Filing Portal

[Website Policies](#)

[Accessibility Statement](#)

[Site Map](#)

[Browser Support](#)

Contact Us

[Helpdesk Numbers](#)

[Grievances](#)

[View Grievance](#)

[Feedback](#)

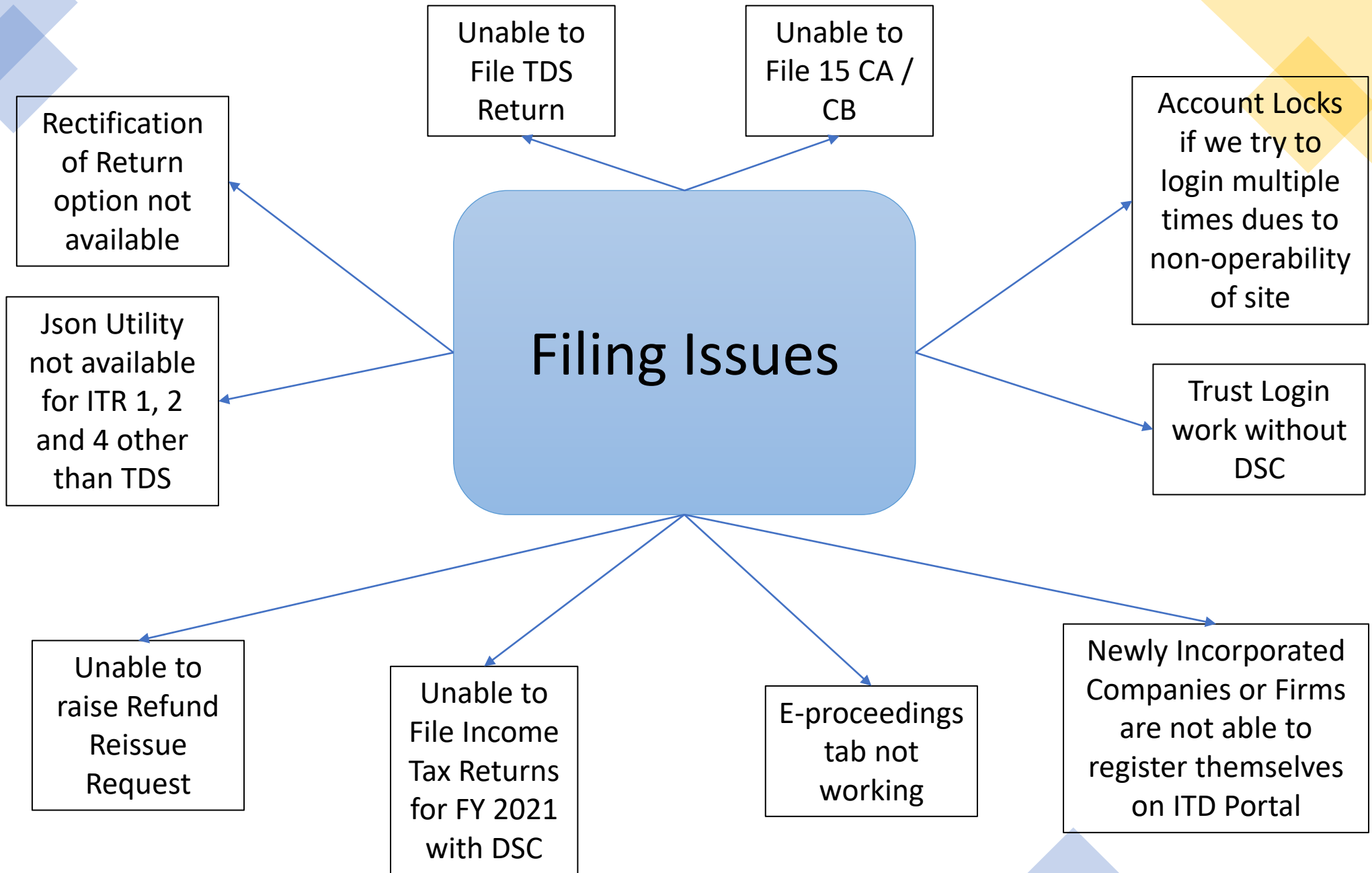
What is not
so great?

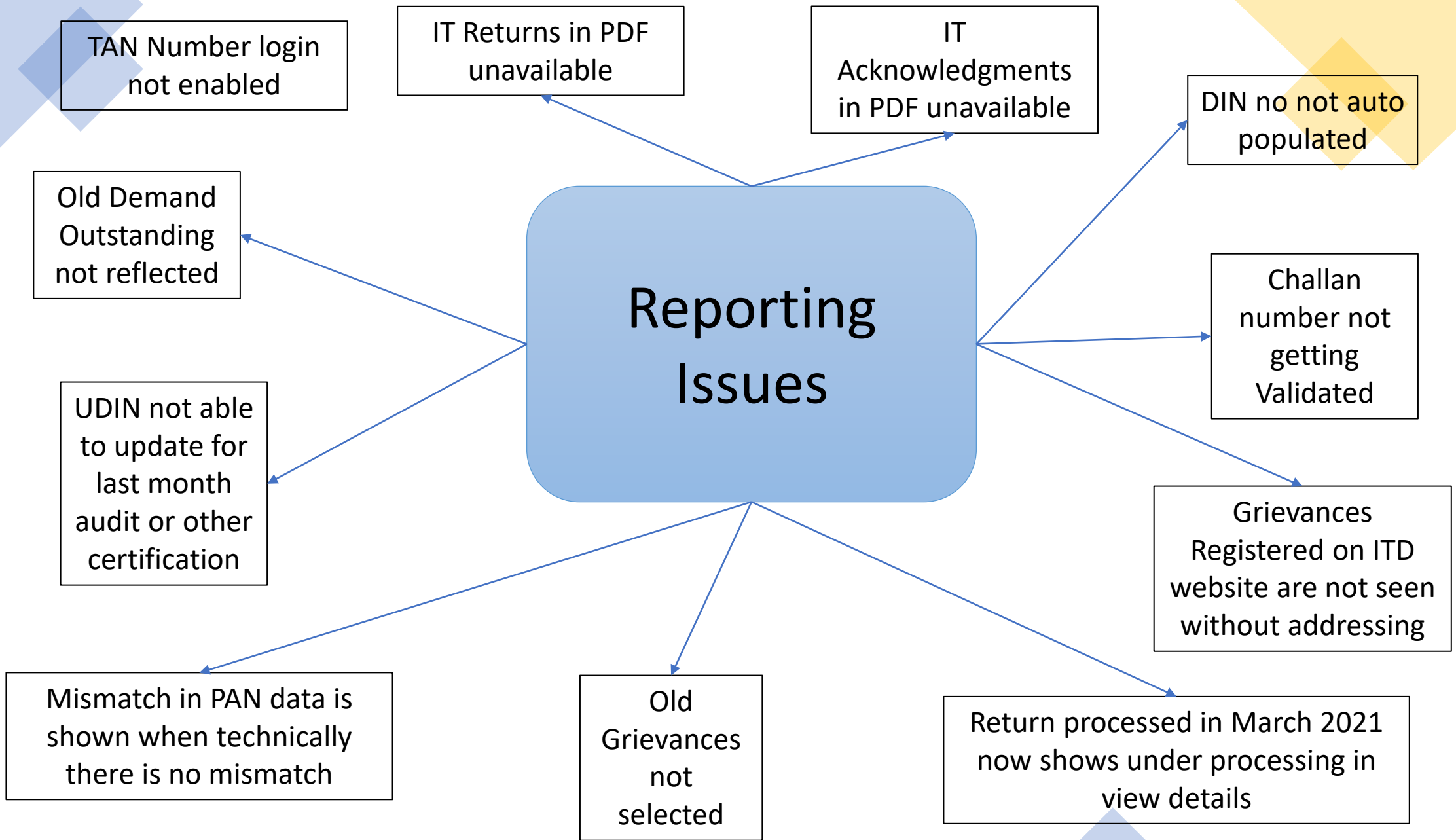
Sluggish speed

Data is not getting saved online

Verification for Sec. 206 AB

Huge text documentation and help





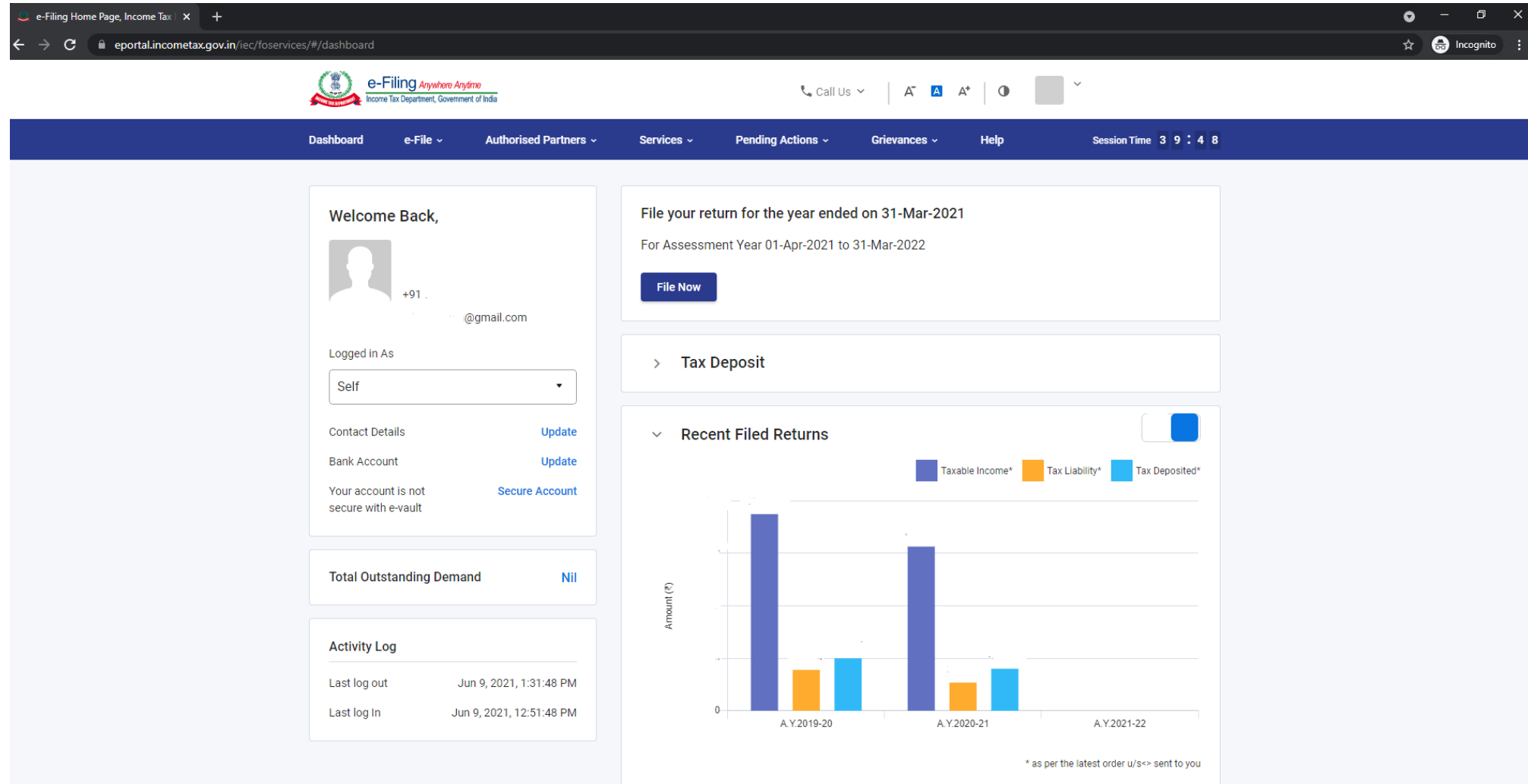
Way forward

Multilingual portal

Verification facility for various stake holders

Increased connected with agencies

Smart Tool 2 : Recent Returns Filed (Taxable income V/s Tax Liability V/s Tax Deposited)



Smart Tool 3 : Tax Deposits (Advance Tax V/s SA Tax V/s TDS/TCS)

The screenshot displays the e-Filing portal interface. At the top, the logo for e-Filing Anywhere Anytime is visible, along with navigation links for Call Us, font size adjustments, and a session time of 3:09:31. The main navigation bar includes Dashboard, e-File, Authorised Partners, Services, Pending Actions, Grievances, and Help. The dashboard content is organized into several sections:

- Welcome Back:** A greeting with a user profile icon, a "Logged in As" dropdown menu set to "Self", and a "Contact Details" link with an "Update" button.
- Total Outstanding Demand:** A summary card showing "Nil".
- Activity Log:** A section for tracking user activity, with fields for "Last log out" and "Last log In".
- Tax Deposit:** A bar chart comparing tax deposits for A.Y. 2020-21 (blue bars) and A.Y. 2021-22 (orange bars). The chart shows significant deposits for Total, Advance Tax, and Self-Assessment Tax, while TDS and TCS are zero for both years.
- Recent Filed Returns:** A section for viewing previously filed returns.
- Pending Actions:** A section for viewing actions that require attention, indicated by a red square icon.

Category	A.Y. 2020-21 (Amount)	A.Y. 2021-22 (Amount)
Total	High	Medium
TDS	0	0
Advance Tax	High	Medium
Self-Assessment Tax	Medium	Medium
TCS	0	0

Why no Captcha?

* Indicates mandatory fields




Login

PAN : AKPPK7340E


Secure Access Message

Login

Please confirm your secure access message * 

Enter password for your e-Filing account

Password *

[Forgot Password?](#) 

[Continue >](#)

[< Back](#)



This is a custom message that can help you assure that you are on correct website and correct login (Like Many of Banks have it on net banking portal)

You will not be able to login until you click this check box even if password is already entered.

Prime differences between Json and XML

Ease of Use

Security; Spead

JSON	XML
JSON object has a type	XML data is typeless
JSON types: string, number, array, Boolean	All XML data should be string
Data is readily accessible as JSON objects	XML data needs to be parsed.
JSON is supported by most browsers.	Cross-browser XML parsing can be tricky
JSON has no display capabilities.	XML offers the capability to display data because it is a markup language.
JSON supports only text and number data type.	XML support various data types such as number, text, images, charts, graphs, etc. It also provides options for transferring the structure or format of the data with actual data.
Retrieving value is easy	Retrieving value is difficult
Supported by many Ajax toolkit	Not fully supported by Ajax toolkit
A fully automated way of deserializing/serializing JavaScript.	Developers have to write JavaScript code to serialize/de-serialize from XML
Native support for object.	The object has to be express by conventions - mostly missed use of attributes and elements.
It supports only UTF-8 encoding.	It supports various encoding.
It doesn't support comments.	It supports comments.
JSON files are easy to read as compared to XML.	XML documents are relatively more difficult to read and interpret.
It does not provide any support for namespaces.	It supports namespaces.
It is less secured.	It is more secure than JSON.



**ROAD
CLOSED**

← DETOUR

**ROAD
CLOSED**

Thanks